



121/2022/AR

Company	LT fundamental recommendation	12M EFV (PLN)	ST market-relative bias	Analyst
DataWalk	Buy	259.0	Overweight	Tomasz Rodak, CFA

Event: Framework agreement and the first contract with the United Nations.

During yesterday's session DataWalk informed that it signed the framework agreement with the United Nations (UN). The agreement establishes the principles of purchasing and implementing the DataWalk platform in various units of the UN. The agreement specifies the conditions for the use of the DataWalk system in various UN projects related to security and international order. The purchase and implementation of DataWalk in various UN units will be made on the basis of separate orders.

In the separate news release the Company informed that it obtained the first purchase order within the abovementioned framework agreement. According to the contract DataWalk will deliver the license for its analytical platform for one of the specialized units of the United Nations. The Target Unit will utilize the DataWalk system for forensic applications in the international security activities.

Expected impact. *Positive – the framework agreement may suggest that further orders may follow. We believe that in view of eastern conflict the demand for DataWalk software may increase.*

The report is not a recommendation within the meaning of Commission Delegated Regulation (EU) 2016/958 of 9 March 2016 supplementing Regulation (EU) No 596/2014 of the European Parliament and of the Council with regard to regulatory technical standards for technical arrangements for objective presentation of investment recommendations or other information recommending or suggesting an investment strategy and for disclosure of particular interests or indications of conflicts of interest.