



190/2022/AR

Company	LT fundamental recommendation	12M EFV (PLN)	ST market-relative bias	Analyst
DataWalk	Buy	259.0	Overweight	Tomasz Rodak, CFA

Event: Second contract with the United Nations.

After Friday session DataWalk informed that it signed the second order within the framework agreement with United Nations. According to the contract DataWalk will deliver the license for its analytical platform for one of the specialized units of the United Nations. The Target Unit will utilize the DataWalk system for forensic applications in the international security activities.

Expected impact. *Positive – this is the second contract with United Nations unit within last month. We believe that in view of eastern conflict the demand for DataWalk software may increase.*

The report is not a recommendation within the meaning of Commission Delegated Regulation (EU) 2016/958 of 9 March 2016 supplementing Regulation (EU) No 596/2014 of the European Parliament and of the Council with regard to regulatory technical standards for technical arrangements for objective presentation of investment recommendations or other information recommending or suggesting an investment strategy and for disclosure of particular interests or indications of conflicts of interest.