



This report is prepared for the Warsaw Stock Exchange SA within the framework of the Analytical Coverage Support Program. 3.0.

367/2022/AR

Company	LT fundamental recommendation	12M EFV (PLN)	ST market-relative bias	Analyst
DataWalk	Buy	201.0	Neutral	Tomasz Rodak, CFA

Event: Extension of contract with Ally Financial; proposal of candidate for a member of supervisory board by Feoh Investments UK LLP.

During yesterday session DataWalk informed that it signed another agreement with the US bank Ally Financial. The contract is a continuation of the cooperation which the Company reported in June 2021 (anti-fraud applications). The contract covers the conditions for expansion of the DataWalk system previously implemented.

Moreover, during yesterday session the Company informed that Feoh Investments UK LLP proposed the candidacy of Mr. Ola R. Malm for a member of DataWalk's supervisory board. The Annual General Meeting will take place on June 30, 2022.

Expected impact. *Slightly positive – discounted during yesterday session. Signing another contract with the same client confirms the efficiency of DataWalk system and the satisfaction of client. According to DataWalk's information policy we may suspect that a new contract is bigger (in terms of value) than the first one.*

Feoh Investments UK LLP is a small British investment fund.

The report is not a recommendation within the meaning of Commission Delegated Regulation (EU) 2016/958 of 9 March 2016 supplementing Regulation (EU) No 596/2014 of the European Parliament and of the Council with regard to regulatory technical standards for technical arrangements for objective presentation of investment recommendations or other information recommending or suggesting an investment strategy and for disclosure of particular interests or indications of conflicts of interest.