



This report is prepared for the Warsaw Stock Exchange SA within the framework of the Analytical Coverage Support Program 4.0.

722/2023/AR

November 21, 2023

Company	LT fundamental recommendation	12M EFV (PLN)	ST market-relative bias	Analyst
<b>DataWalk</b>	<b>Hold</b>	<b>53.0</b>	<b>Underweight</b>	Tomasz Rodak, CFA

**Event: Another sale to Polish National Police Headquarters.**

Yesterday, after the market close, DataWalk informed about a new order (received via its partner Enigma SOI) from Polish National Police Headquarters regarding a purchase of additional licenses of the Company's analytical platform. Previous contracts with National Police Headquarters were revealed in September 2020 and June 2022.

**Expected impact:** *Slightly positive.*

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*The report is not a recommendation within the meaning of Commission Delegated Regulation (EU) 2016/958 of 9 March 2016 supplementing Regulation (EU) No 596/2014 of the European Parliament and of the Council with regard to regulatory technical standards for technical arrangements for objective presentation of investment recommendations or other information recommending or suggesting an investment strategy and for disclosure of particular interests or indications of conflicts of interest.*